

Operating Data Preview 1Q26

Madrid, April 17th, 2026



Key Highlights

In 1Q26, EDPR generation increased by +0.4 TWh YoY, to 11.3 TWh, supported by 20.5 GW installed capacity and strong resource at >100% in North America and Europe.

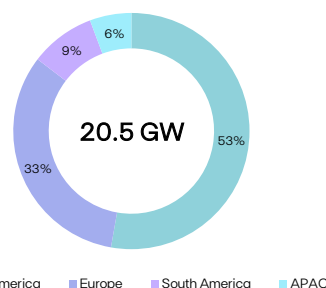
- Over the last 12 months, gross capacity additions amounted to +2.0 GW, of which 1.1 GW in North America (53%) and 0.7 GW in Europe (35%), together contributing with 87%. With regards to technology, 1.0 GW were solar (50%), 0.6 GW wind onshore (27%), 0.3 GW BESS (17%) and 0.1 GW wind offshore (6%). While asset rotation amounted to -0.9 GW, about half of the capacity added, resulting in +1.2 GW YoY change in installed capacity.
- EDPR closed the sale of 150 MW wind portfolio in Greece, as conditions precedent were met in December 2025, capacity deconsolidation and asset rotation gains were already accounted in 4Q25, while asset rotation proceeds will be accounted in 1Q26. In 2026, Asset Rotation execution will be mostly concentrated in 2H26.
- As of Mar-26, capacity under construction totalled 1.9 GW (+0.3 GW vs. Dec-25), supporting deployment scheduled for 2026 and beyond. More than 90% of ~1.5 GW target additions are already installed (0.1 GW) or under construction. By technology, capacity under construction includes 0.8 GW of solar and 0.5 GW of BESS, with a higher contribution from the US. 0.3 GW of wind onshore, primarily concentrated in Europe, and 0.4 GW of wind offshore, related to Ocean Winds' projects in France and Poland. Additionally, EDPR secured 0.4 GW of solar projects in the US.
- During this quarter, renewables' resources vs. long term average Gross Capacity Factor, stood at 100% in 1Q26 (-1% YoY vs. 101% in 1Q25), mainly higher in Europe (+3%), North America (+1%) and APAC (+1%) while South America was lower, mostly in Brazil (-16%).
- Electricity generation increased +3% YoY, with solar contributing with the majority and already representing 20% of total generation, while wind continues to be the primary source (80%). By region, North America and Europe represent 59% and 29% of total generation, respectively. Generation increased +2% YoY in North America, mainly driven by new additions, rose +5% YoY in Europe, on the back of stronger resources, in particular from successive storm events in Iberia. While partly mitigated by curtailment, this tailwind more than compensated the -0.1 GW net capacity impact of additions and asset rotations. In South America, remained flat YoY, underpinned by weaker resource offsetting additions, while in APAC grew +24% YoY, from additions and stronger resource, respectively representing 8% and 4% of total generation.

EDPR's 1Q26 results will be released on May 6th, 2026. A conference call will take place on the same day at 16:30 CET | 15:30 UK/Lisbon.

Installed Capacity

EBITDA + Eq. MW	1Q26	1Q25	Additions	AR/Decom. ⁽¹⁾	YoY
North America	10,810	9,764	+1,077	(31)	+1,046
Europe	6,682	6,814	+710	(841)	(132)
South America	1,826	1,702	+124	-	+124
APAC	1,166	1,051	+137	(22)	+115
EDPR	20,485	19,331	+2,048	(894)	+1,153
Onshore Wind	13,133	12,877	+558	(301)	+256
Solar Utility Scale	5,023	4,672	+881	(531)	+351
Solar DG	1,039	916	+145	(22)	+123
BESS	550	207	+344	-	+344
Offshore Wind	740	660	+121	(41)	+80

Installed Capacity by Region

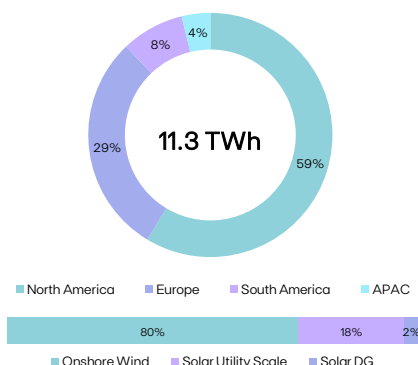


Electricity Generation

YoY

GWh	1Q26	1Q25	GWh	%
Onshore Wind	8,988	8,970	+18	+0.2%
North America	5,263	5,338	(75)	(1%)
Spain	1,297	1,229	+68	+6%
Portugal	950	823	+127	+15%
Rest of Europe	877	937	(60)	(6%)
Europe	3,125	2,989	+135	+5%
South America	601	643	(42)	(7%)
Solar Utility Scale	2,033	1,728	+305	+18%
North America	1,294	1,095	+198	+18%
Europe	183	158	+25	+16%
South America	341	304	+38	+12%
APAC	215	171	+44	+26%
Solar DG	278	227	+51	+22%
North America	67	54	+12	+23%
APAC	211	173	+38	+22%
EDPR	11,299	10,925	+374	+3%
North America	6,623	6,488	+136	+2%
Europe	3,307	3,147	+160	+5%
South America	942	946	(4)	(0.5%)
APAC	426	344	+82	+24%

Generation by Region and Technology

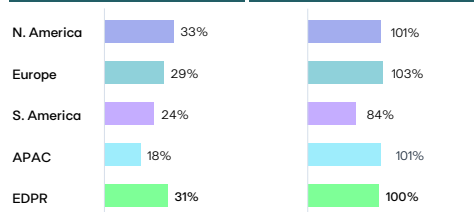


Load Factor

NCF (%)	1Q26	1Q25	YoY
Onshore Wind	34%	35%	-1pp
North America	37%	39%	-2pp
Spain	30%	29%	+1pp
Portugal	38%	33%	+4pp
Rest of Europe	26%	27%	-1pp
Europe	31%	29%	+1pp
South America	24%	34%	-10pp
Solar Utility Scale	21%	20%	+1pp
Solar DG	14%	12%	+2pp
EDPR	31%	33%	-2pp
North America	33%	37%	-4pp
Europe	29%	28%	+1pp
South America	24%	30%	-6pp
APAC	18%	16%	+2pp

NCF (%)

vs. P50 GCF (%)



Renewables Index (vs. P50 Gross Capacity Factor)

(%)	1Q26	1Q25	YoY
EDPR	100%	101%	-2pp

(1) AR/Decom. variation considers the decommissioning of 30 MW in NA, 10 MW in APAC and 1 MW in France.

Note: Solar capacity and solar load factors reported in MWac. BESS: Battery Energy Storage Systems.

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Installed Capacity

MW	1Q26	2026			U/C
		Additions	AR/Decom. ⁽¹⁾	YTD	
US	9,484	+1	(0.3)	+1	799
Canada & Mexico	625	-	-	-	-
North America	10,109	+1	(0.3)	+1	799
Spain	2,161	+80	-	+80	203
Portugal	1,426	-	-	-	33
Rest of Europe	2,217	-	-	-	413
Europe	5,804	+80	-	+80	648
Brazil	1,743	-	-	-	-
Chile	83	-	-	-	60
South America	1,826	-	-	-	60
Vietnam	402	-	-	-	-
Singapore	454	+15	(2)	+14	9
Rest of APAC	304	+1	-	+1	39
APAC	1,161	+16	(2)	+15	48
EBITDA MW	18,900	97	(2)	+95	1,555
North America	701	-	-	-	-
Spain	119	-	(1) ⁽²⁾	(1)	-
Portugal	28	-	-	-	-
Rest of Europe	732	-	-	-	375
Europe	878	-	(1)	(1)	375
APAC	6	-	-	-	-
Eq. Consolidated	1,585	-	(1)	(1)	375
EDPR	20,485	+97	(3)	+94	1,930

Onshore Wind

MW	1Q26	2026			U/C
		Additions	AR/Decom.	YTD	
US	6,177	-	-	-	103
Canada & Mexico	425	-	-	-	-
North America	6,602	-	-	-	103
Spain	1,987	-	-	-	131
Portugal	1,177	-	-	-	33
Rest of Europe	1,619	-	-	-	65
Europe	4,783	-	-	-	228
Brazil	1,073	-	-	-	-
Chile	83	-	-	-	-
South America	1,155	-	-	-	-
EBITDA MW	12,541	-	-	-	331
US & Canada	454	-	-	-	-
North America	454	-	-	-	-
Spain	119	-	(1) ⁽²⁾	(1)	-
Portugal	20	-	-	-	-
Europe	138	-	(1)	(1)	-
Eq. Consolidated	592	-	(1)	(1)	-
EDPR	13,133	-	(1)	(1)	331

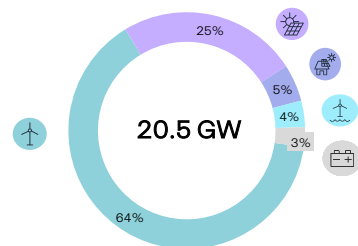
Solar & BESS

MW	1Q26	2026			U/C
		Additions	AR/Decom. ⁽¹⁾	YTD	
US	3,307	+1	(0.3)	+1	696
Canada & Mexico	200	-	-	-	-
North America	3,507	+1	(0.3)	+1	696
Spain	175	+80	-	+80	72
Portugal	249	-	-	-	-
Rest of Europe	597	-	-	-	348
Europe	1,021	+80	-	+80	420
Brazil	670	-	-	-	-
Chile	-	-	-	-	60
South America	670	-	-	-	60
Vietnam	402	-	-	-	-
Singapore	454	+15	(2)	+14	9
Rest of APAC	304	+1	-	+1	39
APAC	1,161	+16	(2)	+15	48
EBITDA MW	6,359	+97	(2)	+95	1,224
US	247	-	-	-	-
North America	247	-	-	-	-
APAC	6	-	-	-	-
Eq. Consolidated	253	-	-	-	-
EDPR	6,612	+97	(2)	+95	1,224

Offshore Wind

MW	1Q26	2026			U/C
		Additions	AR/Decom. ⁽¹⁾	YTD	
Portugal	8	-	-	-	-
France & Belgium	123	-	-	-	180
United Kingdom	609	-	-	-	-
Poland	-	-	-	-	195
Europe	740	-	-	-	375
EDPR Eq. Consolidated	740	-	-	-	375
Ocean Winds Gross Capacity	2,744	-	-	-	1,004

Installed Capacity by Technology



■ Onshore Wind ■ Solar Utility Scale ■ Solar DG ■ Offshore Wind ■ BESS

Technology	EBITDA + Equity MW	YoY
Onshore Wind	13,133	+2%
Solar Utility Scale	5,023	+8%
Solar DG	1,039	+13%
Offshore Wind	740	+12%
BESS	550	+166%

Capacity Additions YTD

Project	Country	MW
Onshore Wind Additions YTD		
		-

Capacity Additions YTD

Project	Country	MW
Cierzo II	Spain	+38
Cierzo IV	Spain	+42
Solar DG	United States of America	+1
SolarNova 8	Singapore	+11
Solar DG	APAC	+5

Solar Additions YTD		+97
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Capacity Additions YTD

Project	Country	MW
Offshore Wind Additions YTD		
		-
Offshore Wind Gross Additions YTD		
		-

(1) YTD variation considers the decom. of 2 MW in APAC and sale of 0.3 MW in NA. (2) Portfolio equity adjustment

Note: Solar includes Solar Utility Scale + DG and BESS. Solar capacity and solar load factors reported in MWac.

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