

# Operating Data Preview 1H26

Madrid, July 10th, 2026



## Key Highlights

In 1H26, EDPR generation increased by +4% YoY to 22.1TWh, supported by 20.5 GW installed capacity with resources strong at >100% in North America and higher YoY in Europe.

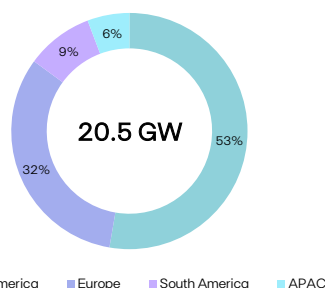
- Over the last 12 months, gross capacity additions amounted to +1.8 GW, of which 0.8 GW in North America (48%) and 0.6 GW in Europe (36%), together contributing with 83%. With regards to technology, 0.8 GW were solar (46%), 0.4 GW wind onshore (24%), 0.4 GW BESS (23%) and 0.1 GW wind offshore (8%). While asset rotation amounted to -0.8 GW, nearly half of the capacity added, resulting in +0.9 GW YoY change in installed capacity.
- In 1H26, EDPR signed the sale of a 68 MW wind and solar portfolio in Italy (as conditions precedent were met in June 2026, capacity deconsolidation and asset rotation gains were already accounted for in 2Q26) and closed the sale of a 150 MW wind portfolio in Greece (capacity deconsolidation and asset rotation gains registered in 4Q25), as a reminder, the majority of asset rotation execution will be concentrated in 2H26. Additionally, EDPR signed a Build and Transfer Agreement for a 100 MW solar project in the US, with expected COD and sale in 2028.
- In May 2026, EDPR signed the sale of EDPR Brasil, to EDP, encompassing all its operating and development activities, including a 1.8 GW wind and solar portfolio, with capacity only being deconsolidated after closing, by year-end 2026.
- As of Jun-26, capacity under construction stood at 1.9 GW, supporting deployment scheduled for 2026 and beyond. More than 95% of ~1.5 GW target additions are already installed (0.2 GW) or under construction. By technology, capacity under construction includes 0.8 GW of solar and 0.4 GW of BESS, with a higher contribution from the US, 0.3 GW of wind onshore, primarily concentrated in Europe, and 0.4 GW of wind offshore, related to Ocean Winds' projects in France and Poland.
- During 1H26, renewables' resources vs. long term average Gross Capacity Factor ("GCF"), stood at 98% (vs. 99% in 1H25), mainly higher in Europe (+3 p.p.), despite weak resources in 2Q26 (-13 p.p. vs. long term average GCF), and APAC (+5 p.p.), while North America at 101% remained stable and South America was lower, mostly Brazil (-15 p.p.).
- Electricity generation increased +0.9 TWh YoY, with solar contributing most and already representing 25% of total generation, while wind continues to be the primary source (75%). By region, North America and Europe represent 62% and 26% of total generation, respectively. Generation increased +7% YoY in North America mainly driven by new additions, decreased -2% YoY in Europe on the back of the -0.2 GW net capacity impact of higher asset rotations than additions. In South America, decreased -2% YoY underpinned by weaker resources which offset new additions, while in APAC grew +17% YoY from additions and stronger resources, respectively representing 9% and 4% of total generation.

EDPR's 1H26 results will be released on July 29th, 2026. A conference call will take place on the same day at 16:30 CET | 15:30 UK/Lisbon.

## Installed Capacity

| EBITDA + Eq. MW     | 1H26   | 1H25   | Additions | AR/Decom. <sup>(1)</sup> | YoY   |
|---------------------|--------|--------|-----------|--------------------------|-------|
| North America       | 10,807 | 10,006 | +836      | (35)                     | +801  |
| Europe              | 6,631  | 6,826  | +633      | (828)                    | (195) |
| South America       | 1,886  | 1,726  | +160      | -                        | +160  |
| APAC                | 1,180  | 1,065  | +130      | (15)                     | +115  |
| EDPR                | 20,503 | 19,622 | +1,759    | (878)                    | +881  |
| Onshore Wind        | 13,069 | 13,019 | +415      | (365)                    | +50   |
| Solar Utility Scale | 5,014  | 4,799  | +670      | (455)                    | +215  |
| Solar DG            | 1,053  | 938    | +132      | (17)                     | +115  |
| BESS                | 610    | 207    | +404      | -                        | +404  |
| Offshore Wind       | 757    | 660    | +138      | (41)                     | +98   |

## Installed Capacity by Region

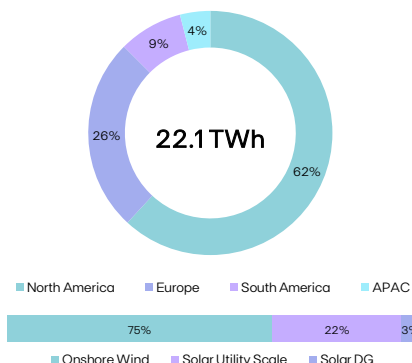


## Electricity Generation

YoY

| GWh                 | 1H26   | 1H25   | GWh   | %     |
|---------------------|--------|--------|-------|-------|
| Onshore Wind        | 16,577 | 16,444 | +133  | +1%   |
| North America       | 10,208 | 9,890  | +318  | +3%   |
| Spain               | 2,031  | 2,027  | +4    | +0.2% |
| Portugal            | 1,523  | 1,411  | +112  | +8%   |
| Rest of Europe      | 1,516  | 1,751  | (235) | (13%) |
| Europe              | 5,070  | 5,189  | (119) | (2%)  |
| South America       | 1,299  | 1,365  | (67)  | (5%)  |
| Solar Utility Scale | 4,851  | 4,185  | +666  | +16%  |
| North America       | 3,251  | 2,694  | +556  | +21%  |
| Europe              | 585    | 577    | +8    | +1%   |
| South America       | 578    | 555    | +23   | +4%   |
| APAC                | 437    | 359    | +78   | +22%  |
| Solar DG            | 645    | 540    | +105  | +19%  |
| North America       | 198    | 145    | +53   | +36%  |
| APAC                | 447    | 395    | +52   | +13%  |
| EDPR                | 22,073 | 21,170 | +904  | +4%   |
| North America       | 13,657 | 12,730 | +927  | +7%   |
| Europe              | 5,655  | 5,766  | (111) | (2%)  |
| South America       | 1,877  | 1,920  | (43)  | (2%)  |
| APAC                | 884    | 754    | +130  | +17%  |

## Generation by Region and Technology

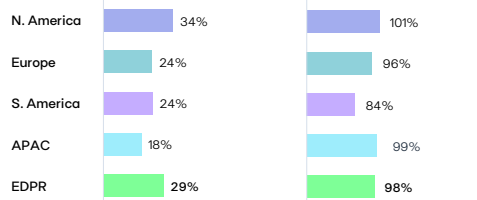


## Load Factor

| NCF (%)             | 1H26 | 1H25 | YoY     | 2Q26 | 2Q25 |
|---------------------|------|------|---------|------|------|
| Onshore Wind        | 31%  | 32%  | -1pp    | 28%  | 29%  |
| North America       | 36%  | 36%  | +0.3pp  | 35%  | 33%  |
| Spain               | 24%  | 24%  | +0.02pp | 17%  | 21%  |
| Portugal            | 30%  | 28%  | +1pp    | 22%  | 24%  |
| Rest of Europe      | 23%  | 24%  | -2pp    | 19%  | 20%  |
| Europe              | 25%  | 25%  | -0.2pp  | 19%  | 22%  |
| South America       | 26%  | 36%  | -10pp   | 28%  | 34%  |
| Solar Utility Scale | 24%  | 24%  | +1pp    | 27%  | 25%  |
| Solar DG            | 14%  | 14%  | +0.1pp  | 15%  | 15%  |
| EDPR                | 29%  | 30%  | -1pp    | 28%  | 28%  |
| North America       | 34%  | 35%  | -1pp    | 34%  | 32%  |
| Europe              | 24%  | 24%  | -1pp    | 19%  | 21%  |
| South America       | 24%  | 30%  | -6pp    | 24%  | 30%  |
| APAC                | 18%  | 17%  | +2pp    | 18%  | 18%  |

## NCF (%)

## vs. P50 GCF (%)



## Renewables Index (vs. P50 Gross Capacity Factor)

| (%)  | 1H26 | 1H25 | YoY  |
|------|------|------|------|
| EDPR | 98%  | 99%  | -1pp |

(1) AR/Decom. variation considers the decommissioning of 34 MW in NA, 7 MW in APAC and 2 MW in Europe.

Note: Solar capacity and solar load factors reported in MWac. BESS: Battery Energy Storage Systems.

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## Installed Capacity

| MW               | 1H26   | 2026      |                          |       | U/C   |
|------------------|--------|-----------|--------------------------|-------|-------|
|                  |        | Additions | AR/Decom. <sup>(1)</sup> | YTD   |       |
| US               | 9,481  | +2        | (4)                      | (2)   | 825   |
| Canada & Mexico  | 625    | -         | -                        | -     | -     |
| North America    | 10,106 | +2        | (4)                      | (2)   | 825   |
| Spain            | 2,161  | +80       | -                        | +80   | 203   |
| Portugal         | 1,426  | -         | -                        | -     | 33    |
| Rest of Europe   | 2,147  | -         | (69)                     | (69)  | 413   |
| Europe           | 5,735  | +80       | (69)                     | +10   | 648   |
| Brazil           | 1,743  | -         | -                        | -     | -     |
| Chile            | 143    | +60       | -                        | +60   | -     |
| South America    | 1,886  | +60       | -                        | +60   | -     |
| Vietnam          | 405    | +3        | -                        | +3    | -     |
| Singapore        | 465    | +26       | (2)                      | +24   | 33    |
| Rest of APAC     | 304    | +1        | (0)                      | +1    | 39    |
| APAC             | 1,174  | +30       | (2)                      | +28   | 72    |
| EBITDA MW        | 18,901 | 172       | (75)                     | +96   | 1,544 |
| North America    | 701    | -         | -                        | -     | -     |
| Spain            | 119    | -         | (1) <sup>(2)</sup>       | (1)   | -     |
| Portugal         | 28     | -         | -                        | -     | -     |
| Rest of Europe   | 749    | +18       | -                        | +18   | 357   |
| Europe           | 896    | +18       | (1)                      | +16   | 357   |
| APAC             | 6      | -         | (0.4)                    | (0.4) | -     |
| Eq. Consolidated | 1,602  | +18       | (2)                      | +16   | 357   |
| EDPR             | 20,503 | +189      | (77)                     | +112  | 1,901 |

## Onshore Wind

| MW               | 1H26   | 2026      |                          |      | U/C |
|------------------|--------|-----------|--------------------------|------|-----|
|                  |        | Additions | AR/Decom. <sup>(1)</sup> | YTD  |     |
| US               | 6,173  | -         | (4)                      | (4)  | 103 |
| Canada & Mexico  | 425    | -         | -                        | -    | -   |
| North America    | 6,598  | -         | (4)                      | (4)  | 103 |
| Spain            | 1,987  | -         | -                        | -    | 131 |
| Portugal         | 1,177  | -         | -                        | -    | 33  |
| Rest of Europe   | 1,559  | -         | (60)                     | (60) | 65  |
| Europe           | 4,723  | -         | (60)                     | (60) | 228 |
| Brazil           | 1,073  | -         | -                        | -    | -   |
| Chile            | 83     | -         | -                        | -    | -   |
| South America    | 1,155  | -         | -                        | -    | -   |
| EBITDA MW        | 12,477 | -         | (64)                     | (64) | 331 |
| US & Canada      | 454    | -         | -                        | -    | -   |
| North America    | 454    | -         | -                        | -    | -   |
| Spain            | 119    | -         | (1) <sup>(2)</sup>       | (1)  | -   |
| Portugal         | 20     | -         | -                        | -    | -   |
| Europe           | 138    | -         | (1)                      | (1)  | -   |
| Eq. Consolidated | 592    | -         | (1)                      | (1)  | -   |
| EDPR             | 13,069 | -         | (65)                     | (65) | 331 |

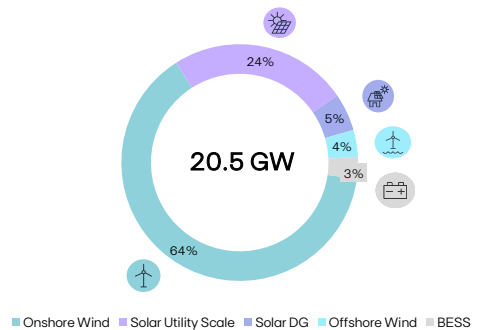
## Solar & BESS

| MW               | 1H26  | 2026      |                          |       | U/C   |
|------------------|-------|-----------|--------------------------|-------|-------|
|                  |       | Additions | AR/Decom. <sup>(1)</sup> | YTD   |       |
| US               | 3,308 | +2        | (0.5)                    | +1    | 722   |
| Canada & Mexico  | 200   | -         | -                        | -     | -     |
| North America    | 3,508 | +2        | (0.5)                    | +1    | 722   |
| Spain            | 175   | +80       | -                        | +80   | 72    |
| Portugal         | 249   | -         | -                        | -     | -     |
| Rest of Europe   | 588   | -         | (9)                      | (9)   | 348   |
| Europe           | 1,012 | +80       | (9)                      | +70   | 420   |
| Brazil           | 670   | -         | -                        | -     | -     |
| Chile            | 60    | +60       | -                        | +60   | -     |
| South America    | 730   | +60       | -                        | +60   | -     |
| Vietnam          | 405   | +3        | -                        | +3    | -     |
| Singapore        | 465   | +26       | (2)                      | +24   | 33    |
| Rest of APAC     | 304   | +1        | (0)                      | +1    | 39    |
| APAC             | 1,174 | +30       | (2)                      | +28   | 72    |
| EBITDA MW        | 6,424 | +172      | (11)                     | +160  | 1,213 |
| US               | 247   | -         | -                        | -     | -     |
| North America    | 247   | -         | -                        | -     | -     |
| APAC             | 6     | -         | (0.4)                    | (0.4) | -     |
| Eq. Consolidated | 253   | -         | (0.4)                    | (0.4) | -     |
| EDPR             | 6,677 | +172      | (12)                     | +160  | 1,213 |

## Offshore Wind

| MW                         | 1H26  | 2026      |                          |     | U/C |
|----------------------------|-------|-----------|--------------------------|-----|-----|
|                            |       | Additions | AR/Decom. <sup>(1)</sup> | YTD |     |
| Portugal                   | 8     | -         | -                        | -   | -   |
| France & Belgium           | 140   | +18       | -                        | +18 | 162 |
| United Kingdom             | 609   | -         | -                        | -   | -   |
| Poland                     | -     | -         | -                        | -   | 195 |
| Europe                     | 757   | +18       | -                        | +18 | 357 |
| EDPR Eq. Consolidated      | 757   | +18       | -                        | +18 | 357 |
| Ocean Winds Gross Capacity | 2,832 | +88       | -                        | +88 | 916 |

## Installed Capacity by Technology



| Technology          | EBITDA + Equity MW | YoY   |
|---------------------|--------------------|-------|
| Onshore Wind        | 13,069             | +0.4% |
| Solar Utility Scale | 5,014              | +4%   |
| Solar DG            | 1,053              | +12%  |
| Offshore Wind       | 757                | +15%  |
| BESS                | 610                | +195% |

## Capacity Additions YTD

| Project | Country | MW |
|---------|---------|----|
|---------|---------|----|

|                            |   |
|----------------------------|---|
| Onshore Wind Additions YTD | - |
|----------------------------|---|

## Capacity Additions YTD

| Project               | Country                  | MW  |
|-----------------------|--------------------------|-----|
| Punta de Talca Hybrid | Chile                    | +60 |
| Cierzo IV             | Spain                    | +42 |
| Cierzo II             | Spain                    | +38 |
| SolarNova 8           | Singapore                | +17 |
| Solar DG              | Singapore                | +13 |
| Solar DG              | United States of America | +2  |

|                     |      |
|---------------------|------|
| Solar Additions YTD | +172 |
|---------------------|------|

## Capacity Additions YTD

| Project                    | Country | MW  |
|----------------------------|---------|-----|
| Noirmoutier <sup>(3)</sup> | France  | +18 |

|                                   |     |
|-----------------------------------|-----|
| Offshore Wind Additions YTD       | +18 |
| Offshore Wind Gross Additions YTD | +88 |

(1) YTD variation considers the decom. of 4 MW in North America, 2 MW in APAC and 1 MW in Italy. (2) Portfolio equity adjustment. (3) Installation of the last 11 turbines of the project's total 61 turbines.

Note: Solar includes Solar Utility Scale + DG and BESS. Solar capacity and solar load factors reported in MWac.

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