



9M26 Operating Data Preview

EDPR's 9M26 results will be released on November 5th, 2026, before the Euronext market opens. A conference call will be hosted by Mr. Miguel Stilwell d'Andrade, CEO, and Mr. Rui Teixeira, CFO, on November 5th at 3:30 pm UK/Portugal time. More information will be available on [edpr-investors.com](https://www.edpr-investors.com)

Key Operational Data 9M26

Installed Capacity
(EBITDA + Equity)

20.5 GW

+4% vs 9M25

Renewables Index
GCF vs P50

95%

vs 96% in 9M25

Load Factor

27%

vs 28% in 9M25

Electricity Generation

30.9 TWh

+2% vs 9M25

Capacity Under Construction

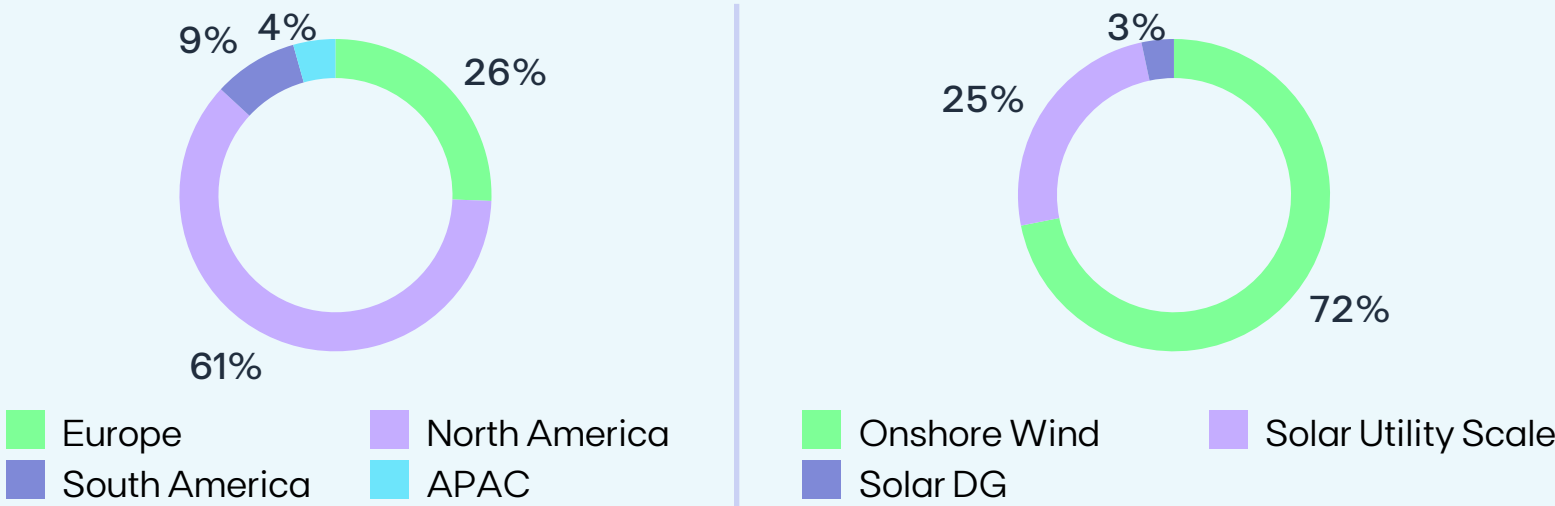
1.8 GW

37% in North America

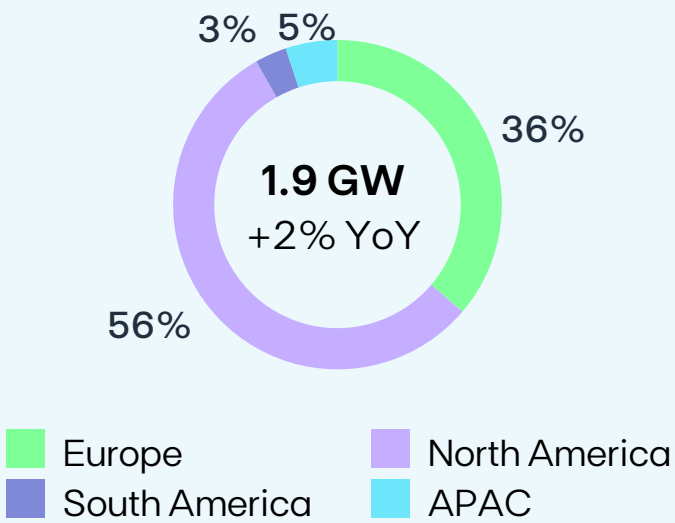
Highlights

- Capacity additions and under construction:**
Portfolio additions reached 1.9 GW YoY, with 0.7 GW added in 9M26. Part of the 1.8 GW under construction will support the 1.5 GW 2026 target, with further additions expected in 2027.
- 0.6 GW Asset rotation and disposals execution:**
3Q26 transactions concluded: in the US (384 MW), Poland (166 MW) and Greece (58 MW), following the 68 MW Italy transaction in June.
- Generation +2% YoY (+4% excluding Brazil):**
Weaker-than-usual resources during summer in Iberia (3Q26 load factor: 17% vs. 23% in 3Q25).

Generation mix



Portfolio Additions YoY



Region	Installed Capacity (GW)			GCF vs. P50 (%)		Generation (TWh)		Comments
North America	10.9	+7%	YoY	99%	2.7 p.p. YoY	19.0	9% YoY	Installed capacity reflects the deconsolidation of 316 MW following the asset rotation concluded in September. Generation: driven by 0.8 GW of net capacity additions in the US and improved load factors, mainly in the US with +1.5TWh.
Europe	6.5	-5%	YoY	94%	-1.4 p.p. YoY	7.9	-7% YoY	Installed capacity: reduction of 207 MW following asset rotations and disposals despite +0.7 GW of additions YoY. Generation: reflects a 5% reduction in installed capacity and weaker resources, particularly in Iberia
South America	1.9	+3%	YoY	83%	-11.3 p.p. YoY	2.7	-11% YoY	Generation: declined 11% YoY to 2.7 TWh, mainly due to higher curtailment and weaker resources in Brazil. Sale to EDP: 1.7GW wind and solar portfolio in Brazil, with capacity being deconsolidated after closing, by year-end 2026.
APAC	1.2	+7%	YoY	100%	+3.7 p.p. YoY	1.4	+14% YoY	Generation: increased 14% YoY to 1.35 TWh, supported by a 7% increase in installed capacity. Resources: better resources vs long term average Gross Capacity Factor ("GCF") by +3.7 p.p., boosting generation.
EDPR exc. Brazil	18.7	+4%	YoY	97 %	+0.9 p.p. YoY	28.3	+4% YoY	Excluding EDPR Brasil (disposal expected to be concluded in 4Q26).

Electricity Generation Performance Breakdown

	Installed Capacity (MW)				GCF vs LT Avg. (LT Avg.= 100%) ¹			Load Factor (%)			Electricity Generation (GWh)							
	sep-26	sep-25	Δ Abs.	Δ %	9M26	9M25	Δ	9M26	9M25	Δ	9M26	9M25	Δ Abs.	Δ %	3Q26	3Q25	Δ Abs.	Δ %
Per Region																		
North America	10,105	9,429	+676	+7%	99 %	96 %	+3 p.p.	31 %	31 %	+1 p.p.	18,957	17,430	+1,527	+9%	5,300	4,701	+599	+13%
Wind Onshore	6,597	6,408	+188	+3%				32 %	31 %	1 p.p	13,440	12,745	+695	+5%	3,232	2,855	+377	+13%
Solar Utility Scale	2,694	2,544	+150	+6%							5,197	4,439	+758	+17%	1,946	1,745	+202	+12%
Solar DG	315	271	+44	+16%							319	246	+73	+30%	121	101	+20	+20%
BESS	500	207	+294	+142%							—	—	—		—	—	—	
Europe	5,602	5,917	-315	-5%	94 %	95 %	-1 p.p.	22 %	23 %	-2 p.p.	7,918	8,508	-590	-7%	2,263	2,742	-480	-17%
Wind Onshore	4,590	4,813	-224	-5%				22 %	24 %	-2 p.p	6,873	7,450	-577	-8%	1,803	2,261	-458	-20%
Solar Utility Scale	928	1,104	-176	-16%							1,046	1,059	-13	-1%	460	482	-22	-5%
BESS	84	—	+84								—	—	—		—	—	—	
South America	1,886	1,826	+60	+3%	83 %	95 %	-11 p.p.	23 %	30 %	-8 p.p.	2,713	3,064	-351	-11%	836	1,144	-307	-27%
Wind Onshore	1,155	1,155	—	—%				26 %	38 %	-12 p.p	1,921	2,224	-304	-14%	622	859	-237	-28%
Solar Utility Scale	670	670	—	—%							792	839	-47	-6%	214	284	-70	-25%
BESS	60	—	+60								—	—	—		—	—	—	
APAC	1,202	1,124	+79	+7%	100 %	96 %	+4 p.p.	18 %	18 %	+1 p.p.	1,351	1,182	+168	+14%	466	428	+38	+9%
Solar Utility Scale	441	426	+15	+4%							635	547	+88	+16%	197	187	+10	+5%
Solar DG	756	698	+58	+8%							716	636	+80	+13%	269	241	+28	+12%
BESS	5	—	+5								—	—	—		—	—	—	
EBITDA MW	18,795	18,296	+499	+3%	95 %	96 %	— p.p.	27 %	28 %	-1 p.p.	30,939	30,184	+754	+2%	8,865	9,015	-149	-2%
By Technology																		
Wind Onshore	12,342	12,377	-36	—%				27 %	28 %	-1 p.p.	22,234	22,419	-185	-1%	5,657	5,975	-318	-5%
Solar Utility Scale	4,734	4,744	-10	—%				25 %	25 %	— p.p.	7,670	6,883	+786	+11%	2,818	2,698	+120	+4%
Solar DG	1,071	969	+102	+11%				15 %	15 %	— p.p.	1,035	882	+153	+17%	391	342	+49	+14%
BESS	649	207	+443	+214%														
EDPR exc. Brazil	18,743	18,059	+683	+4%	97 %	96 %	+1 p.p.	32 %	32 %	— p.p.	28,315	27,208	+154	+4%	8,053	7,900	+154	+2%
Equity MW	1,691	1,506	+185	+12%														
EBITDA + Equity MW	20,486	19,803	+683	+3%														

¹ Renewables resources in the period for the portfolio of assets vs long term assumption for Gross capacity Factor (P50), in which LT Avg. GCF = 100%.

Installed Capacity evolution YTD

Installed Capacity	sep-26	YoY	9M26		Δ YTD	Under Constr.
			Additions	AR/Decom.		
EBITDA MW	18,795	+499	+658	-667	-10	1,477
North America	10,105	+676	+386	-390	-4	680
United States	9,480	+676	+386	-390	-4	605
Canada	130	—	—	—	—	75
Mexico	496	—	—	—	—	—
Europe	5,602	-315	+146	-268	-123	746
Spain	2,195	-76	+114	—	+114	224
Portugal	1,416	-10	—	-10	-10	51
Rest of Europe	1,990	-229	+32	-258	-226	472
South America	1,886	+60	+60	—	+60	—
Brazil	1,743	—	—	—	—	—
Chile	143	+60	+60	—	+60	—
APAC	1,202	+79 ¹	+66	-9	+57	51
Vietnam	405	+3	+3	—	+3	—
Singapore	484	+69	+45	-2	+44	29
RoAPAC	313	+7	+18	-7	+10	22
Equity Consolidated (MW)	1,691	+185	+30	+75	+105	353
North America	778	+77	—	+77	+77	—
United States	718	+77	—	+77	+77	—
Canada	59	—	—	—	—	—
Europe	908	+108	+30	-1	+28	353
Spain	119	-1	—	-1	-1	1
Portugal	28	—	—	—	—	—
Rest of Europe	761	+110	+30	—	+30	352
APAC	6	— ²	—	—	—	—
Total EBITDA + Eq. MW	20,486	+683	+687	-592	+95	1,829

Installed Capacity evolution YoY

	sep-26	sep-25	Additions	AR/Decom.	YoY
North America	10,883	10,130	+1,068	-316	+752
Europe	6,510	6,717	+698	-905	-207
South America	1,886	1,826	+60	0	+60
APAC	1,208	1,130	+98	-20	+78
EDPR	20,486	19,803	+1,924	-1,241	+683
Onshore Wind	12,934	12,971	+345	-382	-37
Solar Utility Scale	5,026	4,996	+680	-650	+30
Solar DG	1,071	969	+123	-21	+102
BESS	686	207	+627	-147	+479
Offshore Wind	769	660	+150	-41	+110

¹Past figures restated.

²Past figures restated.

Installed Capacity by Technology

Solar +Solar DG	sep-26	YoY	9M26			Under Constr.
			Additions	AR/Decom.	Δ YTD	
EBITDA MW	5,804	+92	+345	-255	90	770
North America	3,008	+194	+202	-201	+2	431
United States	2,808	+194	+202	-201	2	431
Mexico	200	—	—	—	—	—
Europe	928	-176	+82	-45	37	288
Spain	175	-110	+80	—	80	38
Portugal	249	—	—	—	—	—
Rest of Europe	505	-65	+2	-45	-43	250
South America	670	—	—	—	—	—
Brazil	670	—	—	—	—	—
APAC	1,197	+74	+61	-9	51	51
Vietnam	405	+3	+3	—	3	—
Singapore	484	+69	+45	-2	43	29
RoAPAC	308	+2	+13	-7	5	22
EQUITY MW	293	+40	—	40	40	—
North America	287	+40	—	+40	40	—
United States	287	+40	—	+40	40	—
APAC	6	—	—	—	—	—
Total	6,097	+132	+345	-215	130	770

BESS	sep-26	YoY	9M26			Under Constr.
			Additions	AR/Decom.	Δ YTD	
EBITDA MW	649	+443	+283	-184	+94	256
North America	500	+294	+184	-184	—	146
United States	500	+294	+184	-184	—	71
Canada	—	—	—	—	—	75
Europe	84	+84	+34	—	+34	110
Spain	34	—	+34	—	+34	—
Poland	—	—	—	—	—	60
UK	50	+50	—	—	—	50
South America	60	+60	+60	—	+60	—
Chile	60	+60	+60	—	+60	—
APAC	5	—	+5	—	—	—
EQUITY MW	37	+37	—	37	+37	—
North America	37	+37	—	+37	+37	—
Total	686	+207	+283	-147	+131	256

Wind Onshore	sep-26	YoY	9M26			Under Constr.
			Additions	AR/Decom.	Δ YTD	
EBITDA MW	12,342	-36	+30	-229	-199	451
North America	6,597	+188	—	-5	-5	103
United States	6,171	+188	—	-5	-5	103
Canada	130	—	—	—	—	—
Mexico	296	—	—	—	—	—
Europe	4,590	-224	+30	-224	-194	348
Spain	1,987	—	—	—	—	186
Portugal	1,167	-10	—	-10	-10	51
Rest of Europe	1,436	-214	+30	-214	-184	112
South America	1,155	—	—	—	—	—
Brazil	1,073	—	—	—	—	—
Chile	83	—	—	—	—	—
APAC	0	—	—	—	—	—
Equity MW	592	-1	—	-1	-1	—
North America	454	—	—	—	—	—
United States	394	—	—	—	—	—
Canada	59	—	—	—	—	—
Europe	138	-1	—	-1	-1	—
Spain	119	-1	—	-1	-1	—
Portugal	20	—	—	—	—	—
Total	12,934	-37	+30	-231	-201	451

Wind offshore	sep-26	YoY	9M26			Under Constr.
			Additions	AR/Decom.	Δ YTD	
Equity MW	769	110	+30	—	+30	352
Europe	769	+110	+30	—	+30	352
Portugal	8	—	—	—	—	—
France	110	+110	+30	—	+30	150
Belgium	43	—	—	—	—	—
Poland	0	—	—	—	—	202
UK	609	—	—	—	—	—
OW Gross Capacity	2,862	+518	—	—	—	352